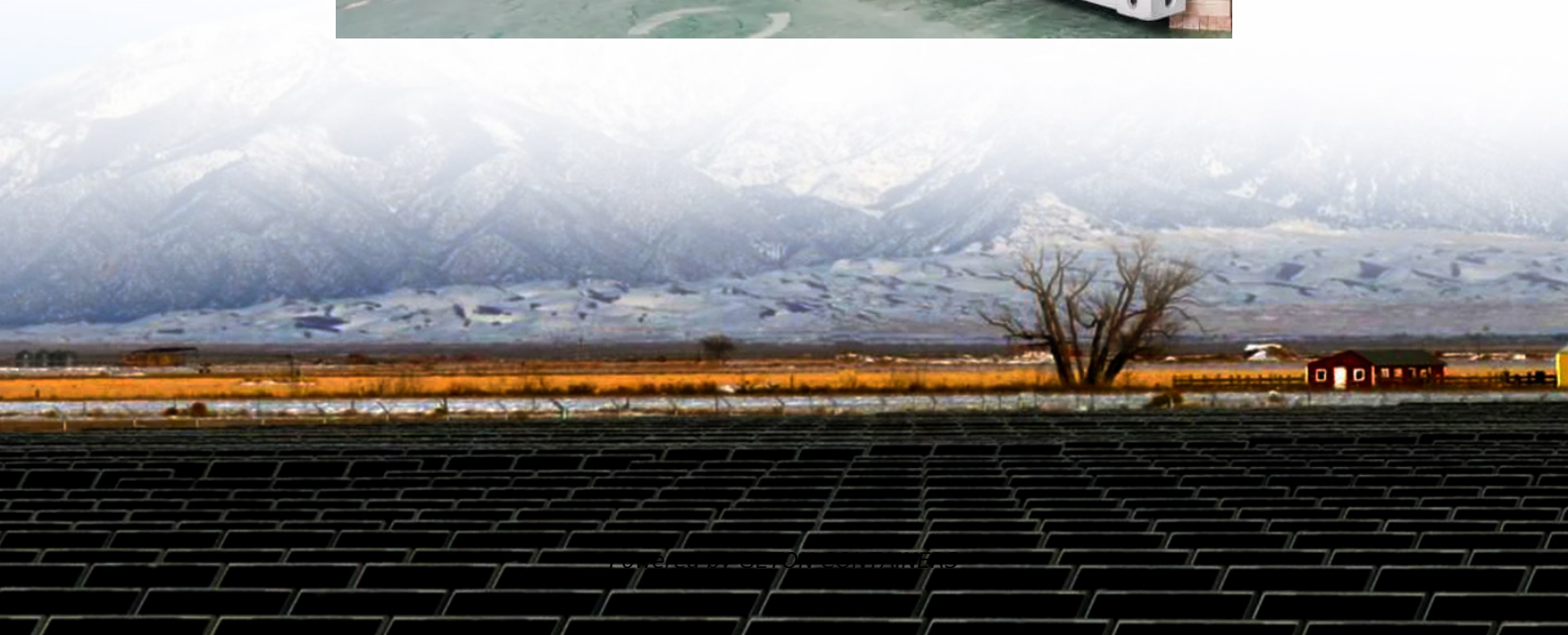


# Stop energy storage projects





## Overview

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What drives energy storage project development?

Globally, energy storage project development is increasingly driven by the utility-scale segment, with mandates and targeted auctions driving gigawatt-hour projects in markets like China, Saudi Arabia, South Africa, Australia and Chile.

What are China's new energy storage projects?

Recently, multiple new energy storage projects across China have reached important milestones. In Shandong, Xinjiang, Hebei, Qinghai, and Inner Mongolia, several 100-MW-level projects have either started construction or successfully connected to the grid.

Should energy storage be removed from energy grid connection?

For energy storage, the new Chinese policy emphasized the need to remove energy storage as a prerequisite for renewable energy project grid connection, a requirement that has been a major driver for battery build. Nonetheless, BNEF still expects strong demand for batteries, as the policy doesn't explicitly require mandates to stop.

What is the monthly energy storage project analysis?

Since June 2025, the monthly energy storage project analysis has been divided into two sections: "Grid&Source-Side Market" and "User-Side Market". This issue focuses on interpreting the grid&source-side market in October. 1. Dec.4-5 | 2025 China Energy Storage CEO Summit | Xiamen, Fujian Register Now to attend



## Stop energy storage projects

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### [Taiwan faces energy storage project ...](#)

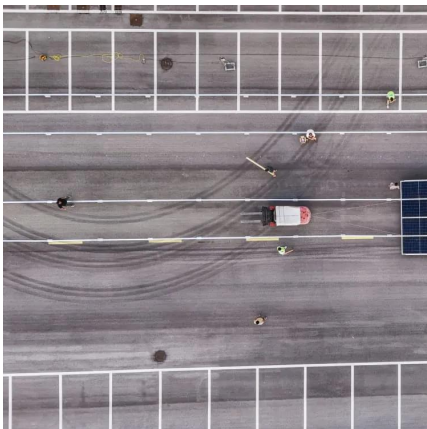
Taiwan's energy storage market is becoming increasingly risky and difficult to promote. Pictured is the energy storage system installed at the Luyuan Substation, which is Taiwan Power Company's first energy ...

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### [Global Energy Storage Growth Upheld by New Markets](#)

The global energy storage market is poised to hit new heights yet again in 2025. Despite policy changes and uncertainty in the world's two largest markets, the US and China, ...

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### [Fears of Massive Battery Fires Spark Local ...](#)

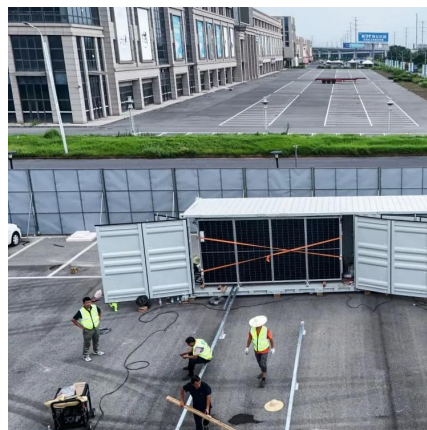
Fears of Massive Battery Fires Spark Local Opposition to Energy Storage Projects More and more, big arrays of lithium-ion batteries are being hooked up to electrical grids around the U.S. to store

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Overall Analysis of New-Type Energy Storage Projects in November According to incomplete statistics from CNESA, in November 2025 China commissioned a total of 3.51 GW / 11.18 ...

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### [CEA: 21 GWh of US battery energy storage factories ...](#)

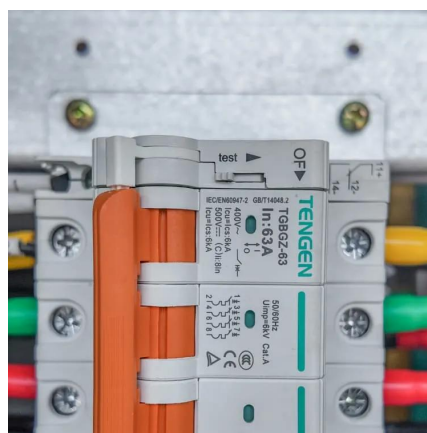
Q2 reports from consultancy Clean Energy Associates (CEA) highlight a growing appetite for US-made energy storage systems (ESS) - driven by falling costs - even as ...

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China built enough energy storage capacity to power 20 million homes in 2024, yet 6.1% of these systems are essentially taking a permanent nap [1]. The global energy ...

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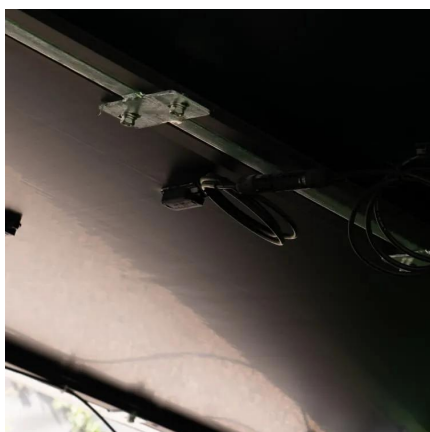
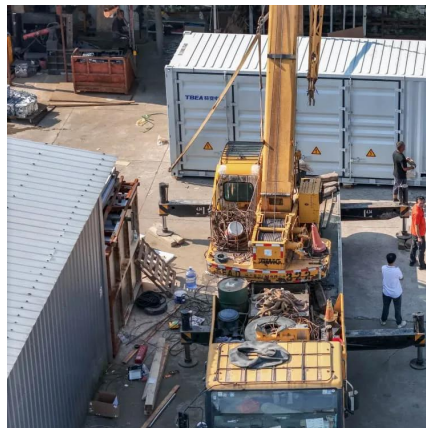




## Fears of Massive Battery Fires Spark Local Opposition to Energy Storage

Fears of Massive Battery Fires Spark Local Opposition to Energy Storage Projects More and more, big arrays of lithium-ion batteries are being hooked up to electrical grids ...

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### [Energy Storage Proposals Face Pushback from Some ...](#)

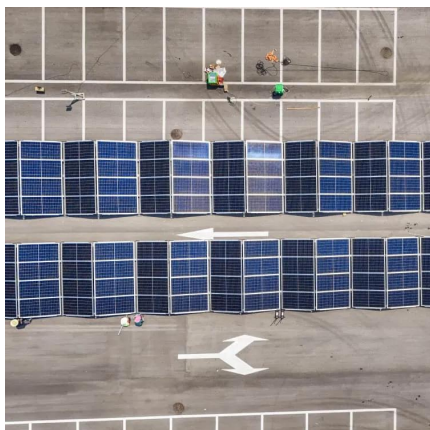
Energy storage projects have also faced opposition in other states beyond California, New York and Texas including Indiana, Washington State and Massachusetts. ...

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### [Local opposition, not the new administration, ...](#)

Many fear the new administration will introduce new reforms to the battery energy storage system (BESS) market next, scaling back or withdrawing federal tax credits that will delay or even cancel BESS projects.

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### [Local opposition, not the new administration, is](#)

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### [Energy Storage Projects Canceled Amid Policy Uncertainty](#)

Over 20 GWh of planned energy storage cell production capacity for 2028 has been canceled this year, according to reports compiled by the US Energy Council (CEC). These ...

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